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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**NOTICE OF FILING OF ORDINARY COURSE PROFESSIONAL QUARTERLY
STATEMENT FOR PERIOD ENDING APRIL 30, 2023**

PLEASE TAKE NOTICE that on January 17, 2023, the United States Bankruptcy Court for the District of New Jersey entered the *Order Granting Debtors' Motion for Entry of an Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business* [Docket No. 301] (the “OCP Order”), approving, among other things, certain procedures for BlockFi Inc. and its affiliated debtors, as debtors and debtors-in-possession in the above-

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

captioned chapter 11 cases (collectively, the “Debtors”), to retain and compensate certain professionals that the Debtors employ in the ordinary course of the Debtors’ business (collectively, the “Ordinary Course Professionals”).

PLEASE TAKE FURTHER NOTICE that paragraph 10 of the OCP Order requires the Debtors to submit a statement each quarter (the “Quarterly Statement”) setting forth (i) the name of the Ordinary Course Professional; (ii) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by such Ordinary Course Professional during the statement period; (iii) the aggregate amount of postpetition payments made to the Ordinary Course Professional through the end of the reported Quarter; and (iv) a reasonably detailed description of the services rendered by such Ordinary Course Professional during the statement period.

PLEASE TAKE FURTHER NOTICE that, in accordance with the OCP Order, attached hereto as Exhibit 1 is the Quarterly Statement for the period commencing on November 28, 2022 through and including April 30, 2023 (the “Reported Quarter”) setting forth the above information for each Ordinary Course Professional.

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Dated: May 30, 2023

/s/ *Michael D. Sirota*

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EXHIBIT 1

ORDINARY COURSE PROFESSIONAL QUARTERLY STATEMENT

November 28, 2022 – April 30, 2023

Name of Professional ¹	Amount Paid During Reporting Quarter	Total Amount Paid Through Reporting Quarter ²	Services Rendered During Reporting Quarter
Advokatfirmaet Schjødt AS	\$28,295	\$28,295	Norwegian legal services on finance, restructuring, VAT, and litigation
Covington & Burling LLP	\$115,180	\$115,180	U.S. legal services related to regulatory and compliance
Germano Law, LLC	\$93,718 ³	\$93,718	N.J. legal services as civil and criminal legal counsel
Gunderson Dettmer	\$204	\$204	U.S. corporate legal services
Hodgson Russ LLP	\$9,885	\$9,885	Immigration legal services
Johnson Gardiner, Attorneys at Law	\$83,480	\$83,480	International legal services in Antigua
Morris, Nichols, Arsht & Tunnell LLP	\$202,441	\$202,441	Legal services regarding the FTX and Emergent bankruptcy cases.

¹ Certain OCPs have filed declarations and provided the U.S. trustee with retention questionnaires as required under the OCP Order in order to provide the Debtors with OCP services; however, those OCPs are not listed in this Quarterly Statement because they did not receive any payments from the Debtors during the Reported Quarter.

² Several OCPs have provided professional services to the Debtors during the month of April 2023, but those invoices have not yet been paid. As a result, those payments will be reflected in the next statement.

³ Germano Law submitted invoices for November 2022–February 2023 on March 17, 2023, but due to oversight, those invoices were not paid until May 2023. To avoid confusion in the amount reported in the next statement, especially with respect to the monthly fee caps in the OCP Order, the November 2022–February 2023 fees for Germano Law are reflected in this statement.